



RUKMINI DEVI

Institute of Advanced Studies

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DOSSIER

On

Seminar on “Capital Markets & Mutual Funds”

On

February 20, 2019



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Asst. Professor , RDIAS

Prof.(Dr.)Raman Garg

Director, RDIAS

FORM A

Proposal :

- **Name Of the event to be organized :** Seminar on “Capital Markets & Mutual Funds”
- **Date :** February 20, 2019
- **Time :** 10:00AM - 1:30PM
- **Venue :**
- **Organized By:**
- **Motivation for the activity :** The motive behind this activity was to make students and the faculty members aware about extensive exchange of knowledge, ideas and opinions to enlighten us all on facing the challenges of future.

Form B

Part 1

Aim of the event :

The relentless speeds of digitization & automation, the risk of regulatory initiatives have encouraged all the financial institutions to become more transparent. Moreover, the roles of banks have changed from a financial intermediary to service provider of different financial services under one roof. The banks & other financial intermediaries are looking for new ways to attract & retain the customer & gain competitive advantage over their competitors. Moreover, the use of technology has brought the biggest paradigm change in their operations. The objective of this seminar was to keep abreast of the innovations taking place in financial sector and to provide a better and deeper understanding about Capital Markets and various key aspects about Mutual Funds in India.

Part 2

Abstract :

The mutual fund is pool of money managed by a professional money manager. The money such collected has invested in capital market instruments such as shares, debentures, and other securities. Therefore, it is the most suitable investment for novice investors as it offers an opportunity to invest diversified professionally managed securities relatively at low cost.

The first speaker mainly addressed us about the introduction of capital markets and mutual funds:-

- 1) Opportunities created by mutual funds.
- 2) Growth of Mutual Funds.
- 3) Investment in financial planning.
- 4) Managing of Pay- cheque
- 5) Growth of AMC in recent years.

The second speaker Mr. K S Rao throws light on following heads:-

- 1) Factors affecting money decisions.
- 2) Various parameters for investing in mutual funds.
- 3) Mighty power of compounding.
- 4) Typical Financial life Cycles
- 5) How Mutual Funds take care of Wealth

After the address of the key note speakers, the shortlisted team of two of our students Mr. Shubham Singh & Mr. Rahul Mangla amongst 17 teams presented their presentation on mutual fund. Their work was much appreciated and they were awarded with a cash prize of Rs 5,000.

Part 3

Conclusion

Students of MBA IVth Semester Shubham Singh & Rahul Mangla presented a paper in the seminar on the topic "Mutual Funds: Way to Riches" and awarded with the cash prize of Rs. 5000 by Aditya Birla Sun Life Asset with Industry Partner Outlook Money and Fundoo Money. It was a great learning experience for all.

SnapShot



Group Photograph of delegates with faculties at RDIAS.



Chairperson, Finance Club welcoming Mr. Udayan Ray, Founder Fundoo Money.



Chairperson, Finance Club welcoming Mr. K.S. Rao, Head , Investor Education and Distribution Development



Participants engaged in the activity with utmost interest



Mr. K.S. Rao addressing the audience.



Short listed students giving presentation on Mutual Funds.



Winners got cash Prize of Rs. 5,000 for the best presentation.



Mr. Deepak Chhabra honouring Mr. Udayan Ray with a momento.



Mr. Deepak Chhabra honouring Mr. K.S. Rao with a memento.